UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

Chapter 11

ELECTROMICALLY FILE DOC #:

DOCUMENT

In re

FOOD MANAGEMENT GROUP, LLC, et al.

Case No. 04-22880 (ASH)

(Jointly Administered)

MATRIX REALTY GROUP, INC.,

Appellant,

- against -

JANICE B. GRUBIN, in her capacity as Chapter 11 Trustee for Debtors FOOD MANAGEMENT GROUP, LLC, KMA I, INC., KMA II, INC., KMA III, INC., and BRONX DONUT BAKERY, INC.,

Appellee.

Civil Case: 08-cv-05956-DAB

On Appeal from the United States Bankruptcy Court for the Southern District of New York, Case No. 05-A-08636-ASH

> ORDER FOR ADMISSION PRO HAC VICE ON WRITTEN MOTION

Upon the motion of Janice B. Grubin, attorney for Janice B. Grubin, Chapter 11 Trustee for Debtors Food Management Group, LLC, KMA I, Inc., KMA II, Inc., KMA III, Inc., and Bronx Donut Bakery, Inc., and said sponsor attorney's affidavit in support;

IT IS HEREBY ORDERED that

WARREN T. PRATT DRINKER BIDDLE & REATH LLP 1100 N. MARKET STREET, SUITE 1000 WILMINGTON, DELAWARE 19801-1254 (302) 467-4224 (302) 467-4201

is admitted to practice pro hac vice as counsel for Appellee Janice B. Grubin, Chapter 11 Trustee, in the above captioned case in the United States District Court for the Southern District of New York. All attorneys appearing before this Court are subject to the Local Rules of this Court, including the Rules governing discipline of attorneys. If this action is assigned to the Electronic Case Filing (ECF) system, counsel shall immediately apply for an ECF password at nysd.uscourts.gov. Counsel shall forward the pro hac vice fee to the Clerk of Court.

Dated: New York, New York

July **31**, 2008

United States District Judge